



CE INDUSTRIES & AEROSPACE SICAV a.s.

Key Fund Parameters

Fund name	CE INDUSTRIES & AEROSPACE SICAV a.s.
Business ID number:	296 18 398
File reference	B 30724, maintained by the Municipal Court in Prague
Date of incorporation and registration:	10 June 2026
Fund's registered office	Karolinská 707/7, Karlín, 186 00 Prague 8
Fund type:	Qualified investor fund in SICAV form
Legal form	Joint stock company with variable registered capital
Investment focus	Projects and enterprises in the fields of industry, technology, manufacturing, engineering, aviation, defence, security, transport, energy, infrastructure and related services
Link to industrial platforms	The fund enables qualified investors to take an equity stake in investments in enterprises, projects and assets linked primarily to the broader platform of the CE Industries and Helicopter Alliance Groups
Investment horizon	Five years or more recommended
Nature of the fund	Growth fund — profits are usually reinvested and are reflected in the value of the investment shares
Manager	TILLER investiční společnost a.s. , business ID number: 086 08 733
Administrator	BDO Fund Administration a.s. , business ID number: 214 17 610
Depository	Česká spořitelna, a.s. , business ID number: 452 44 782
Expert	E & Y Valuations s.r.o. , business ID number: 16190581
Auditor	PricewaterhouseCoopers Audit, s.r.o. , business ID number: 407 65 521
Classes of investment shares intended for distribution – ISIN	C1 – CZ1005204337 – CZK C2 – CZ1005204345 – CZK E1 – CZ1005204352 – EUR E2 – CZ1005204360 – EUR
Minimum investment	from CZK 1,000,000 / EUR 45,000 for classes C1 and E1 from CZK 100,000,000 / EUR 4,000,000 for categories C2 and E2

Participation in performance by the founder, CZK class C1	The founder only shares in the return above the specified thresholds. Up to a return of 10 per cent p.a., the return goes to the investors in full; of the portion of the return exceeding 10 per cent p.a., 70 per cent goes to the investors; and of the portion of the return exceeding 15 per cent p.a., 30 per cent goes to the investors.
Participation in performance by the founder, EUR class E1	The founder only shares in the return above the specified thresholds. Up to a return of 8 per cent p.a., the return goes to the investors in full; of the portion of the return exceeding 8 per cent p.a., 70 per cent goes to the investors; of the portion of the return exceeding 13 per cent p.a., 30 per cent goes to the investors.
Participation in performance by the founder, CZK class C2	The founder only shares in the return above the specified thresholds. Up to a return of 7 per cent p.a. + 3M PRIBOR , the return goes to the investors in full; of the portion of the return exceeding 7 per cent p.a. + 3M PRIBOR, 70 per cent goes to the investors; and of the portion of the return exceeding 12 per cent p.a. + 3M PRIBOR, 30 per cent goes to the investors.
Participation in performance by the founder, EUR class E2	The founder only shares in the return above the specified thresholds Up to a return of 7 per cent p.a. + 3M EURIBOR , the return goes to the investors in full; of the portion of the return exceeding 7 per cent p.a. + 3M EURIBOR, 70 per cent goes to the investors; and of the portion of the return exceeding 12 per cent p.a. + 3M EURIBOR, 30 per cent goes to the investors.
Entry charge	Up to 3% of the amount invested
Exit charge	If redemption occurs within 12 months , it may amount to up to 50 per cent , within 36 months up to 30 per cent and within 60 months up to 10 per cent . No exit charge is 60 months.
Valuation / NAV	The current value of investment shares is generally determined four times a year, with effect from the last day of the decisive period
Sustainability / SFDR	The fund does not actively pursue sustainability objectives and does not specifically take into account the adverse impacts of investment decisions on sustainability factors
Website	www.cei-aero.fund